

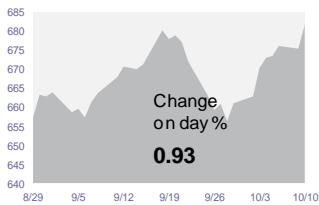
Asian stocks ended on a mixed note as investors awaited cues from the U.S. earnings season as well the minutes from the most recent Federal Reserve meeting due this week for direction. **Japanese** shares rose to close near their highest level in 21 years after the yen weakened over the weekend and Japan's August current account surplus figures exceeded expectations. **Seoul** shares rose sharply to hit 11-week highs as trading resumed after a six-day break. **Australian** shares gave up early gains to end marginally lower.

European stocks ended lower with the strengthening euro impacting equities. The euro rose against the U.S. dollar on speculation the European Central Bank may begin tapering. Investors also awaited the Catalan President's key address to regional Parliament on independence. On the economic front, German foreign trade surplus increased in August, as exports grew faster than imports, while French industrial production declined unexpectedly in August.

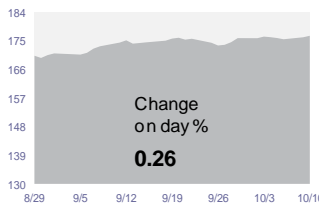
US stocks moved higher on Tuesday with both the Dow Jones and Nasdaq at new record closing highs. Investors were also betting on strong third quarter earnings growth as the earnings season kicks in on Thursday. Airline and utilities stocks saw considerable strength while the energy sector got a boost from a near 2-percent rise in oil prices supported by Saudi Arabian export cuts in November and comments from OPEC that the market is rebalancing after years of oversupply.

In the bond market, treasuries recouped following recent weakness. The U.S. dollar lost ground against all of its major rivals with the continued lack of U.S. economic data keeping investors at bay. Gold futures nudged higher Tuesday as the U.S. dollar weakened against the euro.

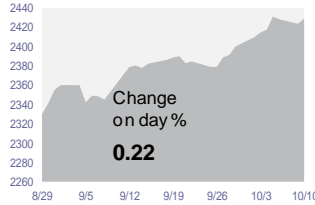
Asia (ex Japan) Equity



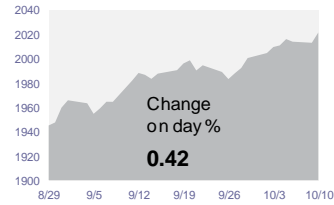
Europe (ex UK) Equity



US Equity



World Equity



Data as of

October 10, 2017

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	22,830.68	0.31	15.52
Nasdaq Composite	6,587.25	0.11	22.37
S&P 500	2,550.64	0.23	13.93
S&P 500 Volatility (Vix)	10.08	-2.42	-28.21
MSCI US	2,428.73	0.22	14.06

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,598.79	-0.32	9.37
FTSE 100 (UK)	7,538.27	0.40	5.54
DAX (Germany)	12,949.25	-0.21	12.79
CAC-40 (France)	5,363.65	-0.04	10.31
FTSE MIB Index (Italy)	22,335.91	-0.63	16.12
Ibex35 (Spain)	10,142.30	-0.92	8.45
MSCI Europe ex UK	176.75	0.26	10.34

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,738.11	-0.02	6.15
NZX 50 Index (New Zealand)	8,037.81	0.34	16.81
Hang Seng (Hong Kong)	28,490.83	0.58	29.50
Hang Seng China Enterprise Index	11,418.76	0.29	21.54
Jakarta Composite Index (Jakarta)	5,905.76	-0.16	11.50
KLCI (Malaysia)	1,761.13	-0.16	7.27
KOSPI (Korea)	2,433.81	1.64	20.40
PSEI (Philippines)	8,398.04	0.37	22.77
BSE Sensex 30 (India)	31,924.41	0.24	19.90
SET (Thailand)	1,706.95	0.87	10.63
Shanghai SE Composite (Shanghai)	3,382.99	0.26	9.00
Shanghai Shenzhen CSI 300 Index (A-shares)	3,889.86	0.20	17.52
MSCI China Index (H-shares)^	86.82	0.61	48.03
Straits Times Index (Singapore)	3,288.95	-0.08	14.17
Topix (Japan)	1,695.14	0.47	13.68
Nikkei 225 (Tokyo)	20,823.51	0.64	10.66
Taiwan Taiex Index (Taiwan)	Holiday	Holiday	13.83
Ho Chi Minh Stock Index	810.65	0.21	21.93
MSCI Asia ex Japan	681.59	0.93	32.52

World Index	Last	% Chg	%YTD Chg
MSCI World Index	2021.55	0.42	15.44

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	76,897.21	1.55	27.68
Mexbol (Mexico)	49,982.94	-0.18	9.51
MSCI Latin America	2,965.44	1.25	26.69
MSCI Emerging Markets	1,112.52	1.10	29.02

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.36	0.00	-0.08
UK Govt 10-year Note Generic	1.36	0.01	0.12
German Govt Bonds 10-year	0.44	0.00	0.23
Italy Govt Bonds 10-year	2.13	0.01	0.31
Japan Govt Bonds 10-year	0.06	0.00	0.02
Singapore Govt Bonds 10-year	2.09	-0.04	-0.39

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	Holiday	Holiday	0.67
JP Morgan Asian Credit +	214.01	0.10	5.44
JP Morgan EMBI Eurobonds +	675.76	0.03	8.79
Citigroup US HY Market	Holiday	Holiday	6.66
JP Morgan Asian HY Corp +	285.89	0.08	6.34

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.36

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	50.92	2.70	-5.25
Gold	1,290.60	0.69	11.86

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.85	0.32	12.11
Yen	112.41	0.21	4.05
Pound	0.76	0.26	7.41
AUD	1.28	0.32	7.84
SGD	1.36	0.45	6.60

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. ^MSCI China Index (H-shares): HKD. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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